



**United States Bankruptcy Court  
District of New Jersey**

**In re BlockFi Inc., et al.**

**Case No. 22-19361**

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A claim has been filed in this case or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor

Name of Transferee

**Media Sourcery, Inc**

701 Brazos St  
Austin, TX 78701

**BFCP IV LLC**

800 Miramonte Dr. Suite 380  
Santa Barbara, CA 93109  
tim.babich@nexxus-holdings.com

Claim No.	Schedule No.	Creditor Name	Amount	Debtor	Case No.
N/A	4373262	Media Sourcery, Inc	\$294,591.92	BlockFi Inc.	Case Number: 22-19366
N/A	4373038	Media Sourcery, Inc	\$1,366.28	BlockFi Inc.	Case Number: 22-19361

I declare under penalty of perjury that the information provided herein is true and correct to the best of my knowledge and belief.

DocuSigned by:  
  
B0CBEE224A14472

07/14/2023

Transferee

Date

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.



EVIDENCE OF TRANSFER OF CLAIM

Annex B

TO: United States Bankruptcy Court ("Court")  
District of New Jersey (Trenton)

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AND TO: BlockFi Inc.("Debtor")  
Case No. 22-19361 ("Case")

Schedule #: 4373262

Schedule #: 4373038

Kroll Issued Unique ID: 1625-4439-8655-7278

**Media Sourcery, Inc** ("Seller"), for good and valuable consideration the receipt and sufficiency of which is hereby acknowledged, does hereby unconditionally and irrevocably sell, transfer and assign unto: its successors and assigns **BFCP IV LLC** ("Buyer"), all rights, title and interest in and to the claim of Seller, including all rights: (a) of reclamation and all administrative priority claims, and any cure payments made on account of Seller in the Case; (b) to any proof(s) of claim filed; (c) in and to any secured claim, collateral or any liens held by Seller; (d) to vote on any question relating to the claim in the Case; (e) to cash, interest, principal, securities or other property in connection with the Case; and (f) to any amounts listed on Debtor's schedules, in the principal amount of \$295,958.20 ("Claim"), which represents    % of the total claim amount of \$295,958.20, against Debtor in the Court, or any other court with jurisdiction over Debtor's Case.

Seller hereby waives: (a) any objection to the transfer of the Claim to Buyer on the books and records of Debtor and the Court; and (b) any notice or right to a hearing as may be imposed by Federal Rule of Bankruptcy Procedure 3001, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges, understands, agrees, and hereby stipulates that an order of the Court may be entered without further notice to Seller transferring the Claim to Buyer and recognizing Buyer as the sole owner and holder of the Claim.

Buyer does not assume and will not be responsible for any obligations or liabilities of Seller related to or in connection with the Claim or the Case. You are hereby directed to make all future payments and distributions free and clear of all setoffs and deductions, and to give all notices and other communications in respect of the Claim to Buyer.

IN WITNESS WHEREOF, each of the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representative dated 07/15/2023, 2023.

**Media Sourcery, Inc**

By:   
Name: Larry Ketchersid  
Title: CEO

**BFCP IV LLC**

By:   
Name: Tim Babich  
Title: CEO



### Creditor Data Details - Claim # 28846

Creditor	Debtor Name	Claim Number
Name on file	BlockFi Wallet LLC	28846
Address on file	Date Filed	Schedule Number
	03/30/2023	4373262

### Claim Amounts

Claim Nature	Schedule Amount	C*U*D* Asserted Claim Amount	C*U*F* Current Claim Value	Claim Status
General Unsecured	\$294,591.92	\$90,000.00	\$0.00	Withdrawn
Priority				
Secured				
503(b)(9) Admin Priority				
Admin Priority				
<b>Total</b>	<b>\$294,591.92</b>	<b>\$90,000.00</b>	<b>\$0.00</b>	

\*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign



### Creditor Information - Schedule # 4373038

Creditor	Debtor Name	Claim Number
Name on file	BlockFi Inc.	n/a
Address on file	Date Filed	Schedule Number

### Claim Amounts

Claim Nature	Schedule Amount	C*U*D* Asserted Claim Amount	C*U*F* Current Claim Value	Claim Status
General Unsecured	\$1,366.28		\$0.00	Superseded by Filed Claim
Priority				
Secured				
503(b)(9) Admin Priority				
Admin Priority				
<b>Total</b>	<b>\$1,366.28</b>		<b>\$0.00</b>	

\*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign